



**TAX OFFICE REFERRAL**  
Refer a tax office to sign up with us and you earn a discount off your annual fee!

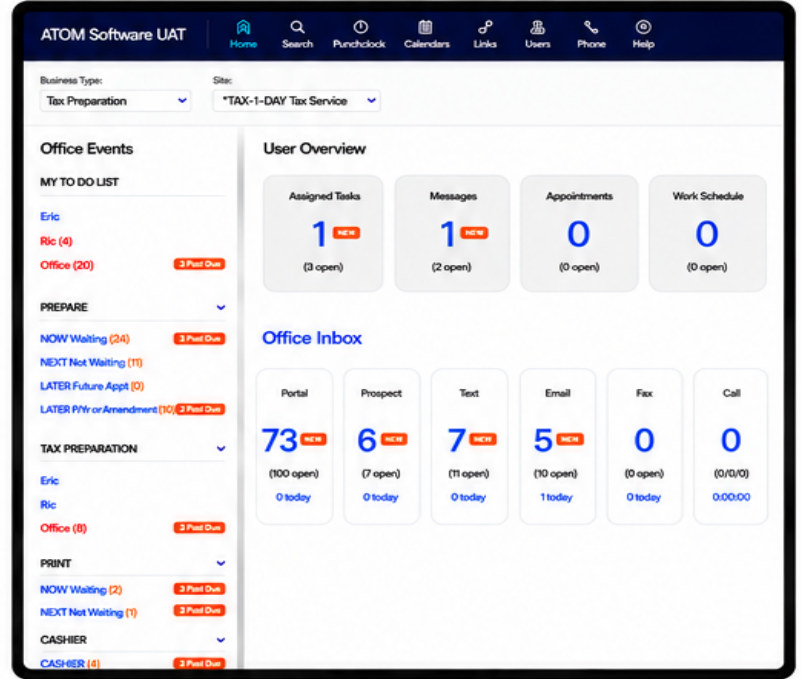


**CREDIT CARD PROCESSING REFERRAL**  
Refer a business. Earn monthly!

# The All-in-One System That Runs Your Tax Office and Gets You Paid – Automatically.

ATOM Software is the all-in-one operating system for tax professionals. Manage clients, documents, communication, workflows, and payments inside one connected platform.

- Communicate with Clients
- Manage Documents
- Run Your Workflow
- Get Paid Faster
- Grow Your Business



## ALL-INCLUSIVE PLATFORM

**\$279** /month

One low monthly price includes all the essentials to run your office.  
\*Plus usage fees

### Pay Annually & Save!

Ask us about our annual discount.

- ✓ Unlimited Users
- ✓ Unlimited Document Storage
- ✓ Client Portal
- ✓ Integrated Payments (ATOMPay)
- ✓ Communication Suite
- ✓ Unlimited Training & Support



## Accept Payments Anywhere. Get Paid Faster.

- ✓ Credit & Debit Card
- ✓ ACH (eCheck)
- ✓ In-Person or Remote
- ✓ Integrated with ATOM Software
- ✓ Lower Fees. More Control.

Integrated terminal accepts contactless payments (watch and phone).

**Save Time**  
Automate daily tasks and workflows

**Get Paid Faster**  
Send payment links, accept payments, and auto-record

**Reduce Costs**  
Replace 5-7 systems with one platform

**Stay Organized**  
Everything in one place, accessible anywhere

**Grow Your Practice**  
Better client experience. Stronger bottom line.

## DITCH THE DISCONNECTED SYSTEMS. DO IT ALL IN ATOM.

THE TYPICAL TAX OFFICE	WITH ATOM SOFTWARE
Multiple Systems. More Costs. More Hassle.	One Connected Platform. Everything in one system.
Manual Payment Tracking. Time-consuming and error-prone.	Automatic Payment Recording. All payments posted directly to client accounts.
Scattered Communication. Email, text, calls in different tools.	Integrated Communication Suite. Texting, email, fax, and VoIP built-in and tied to every client.

Run Your Office. Delight Your Clients. Get Paid—Automatically.

## POWERFUL FEATURES. BUILT FOR TAX PROS.

- Client Communication Suite**  
Integrated texting, email, fax, and VoIP.
- Client Portal**  
Secure, branded portal to upload docs, messages, and pay.
- Integrated Payments with ATOMPay**  
Accept payments via text, email, portal, or in-office with integrated terminals.
- ACH (eCheck)**  
Collect ACH payments directly in the client file. Everything records in ATOM.
- Unlimited Document Storage**  
Store, organize, and retrieve documents with ease. Includes document recovery.
- Workflow & Task Automation**  
Custom workflows, reminders, and task management to keep your office running.

## PREMIUM ONBOARDING\*



Hands-on implementation where ATOM builds and configures your system so you're ready to run from day one.

### We set up:

- ✓ Database setup
- ✓ Admin configuration
- ✓ Client portal setup
- ✓ Customized tax workflow
- ✓ And more!

\*One Time Implementation Fee Applies

